
NOTICE OF EXTRAORDINARY GENERAL MEETING

FALCON ENERGY GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200403817G)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Falcon Energy Group Limited (the “**Company**”) will be held by electronic means on Thursday, 10 December 2020 at 10.00 a.m., for the purpose of considering and, if thought fit, passing with or without modifications, the following ordinary resolution:-

PROPOSED CHANGE OF AUDITORS

That:

- (a) RT LLP, having consented to act, be and are hereby appointed as auditors of the Company in place of Deloitte & Touche LLP to hold office until the conclusion of the next annual general meeting at such remuneration and on such terms to be agreed between the Directors and RT LLP; and
- (b) the Directors of the Company and any one of them be and are hereby authorised to do all such acts and things (including, without limitation, executing all such documents as may be required) as they or he may consider expedient or necessary or in the interests of the Company to give effect to the proposed change of auditors of the Company and/or this Resolution.

By Order of the Board

Tan Pong Tyea
Chairman and Chief Executive Officer
Singapore, 23 November 2020

Notes:-

General

1. The Extraordinary General Meeting (“**EGM**”) is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meeting for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of this Notice and the Circular dated 23 November 2020 will not be sent to members. Instead, this Notice and the Circular dated 23 November 2020 will be sent to members by electronic means via publication on the SGX website at www.sgx.com and on the Company’s website at www.falconenergy.com.sg.
2. Alternative arrangements relating to participation in the EGM proceedings via electronic means, submission of questions in advance of the EGM and voting by appointing the Chairman of the Meeting as proxy at the EGM, are set out below.

Participation in the EGM proceedings

3. Members who wish to observe and/or listen to the EGM proceedings must pre-register by providing their full name, identification/registration number and the manner in which their shares are held (e.g. via CDP, CPF or SRS) via electronic mail to EGM2020@feg.com.sg by 10.00 a.m. on Tuesday, 8 December 2020 to enable the Company to verify their status. Pre-registrations received after the deadline will not be processed.
4. Following the verification, authenticated members will receive an email by 12.00 p.m. on Wednesday, 9 December 2020. The email will contain instructions on how to access the live audio-visual webcast and the live audio-only stream of the EGM proceedings. Members who have registered by the deadline on Tuesday, 8 December 2020, but do not receive an email by 12.00 p.m. on Wednesday, 9 December 2020, should contact the Company via email at EGM2020@feg.com.sg and provide their full name, identification/registration number and the manner in which their shares are held (e.g. via CDP, CPF or SRS).
5. Corporate members must also submit the corporate representative certificate to EGM2020@feg.com.sg, in addition to the registration procedures as set out above, by the above registration deadline, for verification purpose.

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6. Non-CPF/SRS holders whose shares are registered under Depository Agents (“DAs”) must also contact their respective DAs to indicate their interest in order for their respective DAs to make the necessary arrangements for them to participate in the EGM.
7. A Depositor shall not be regarded as a member of the Company entitled to observe and/or listen to the EGM proceedings and to exercise his voting rights thereat unless his name appears on the Depository Register as at 72 hours before the EGM.

Submission of questions in advance

8. Members will not be able to ask questions during the EGM proceedings. Members can submit questions relating to the resolution to be tabled for approval at the EGM, no later than 5.00 p.m. on 4 December 2020, in the following manner:
 - (a) by posting a physical copy to the office of the Company’s Share Registrar at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712; or
 - (b) by electronic mail to EGM2020@feg.com.sg.If the questions are submitted by post or electronic mail, the member’s full name and identification/registration number must be included for verification purposes, failing which the submission will be treated as invalid.
9. The Company will address substantial and relevant questions relating to the resolution to be tabled for approval at the EGM either before or at the EGM. Where the questions are addressed before the EGM, the Company will publish the responses to the questions on SGXNet and the Company’s website.

Voting by proxy

10. Members (whether individual or corporate) who wish to exercise their voting rights at the EGM must appoint the Chairman of the Meeting as their proxy to vote on their behalf at the EGM. The proxy form for the EGM is available on the SGX website at www.sgx.com and on the Company’s website at www.falconenergy.com.sg.
11. Where members appoint the Chairman of the Meeting as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of the resolution in the proxy form, failing which the appointment of the Chairman of the Meeting as proxy for the resolution will be treated as invalid.
12. Investors who hold shares through relevant intermediaries (as defined in Section 181 of the Companies Act (Chapter 50)) (including those who hold shares under the Central Provident Fund Investment Scheme and/or the Supplementary Retirement Scheme) and who wish to appoint the Chairman of the Meeting as proxy to vote must approach their respective relevant intermediaries (including CPF Agent Banks or SRS Operators) to submit their voting instructions by Tuesday, 1 December 2020, to enable their respective relevant intermediaries to submit proxy forms on their behalf not later than 10.00 a.m. on Tuesday, 8 December 2020.
13. The Chairman of the Meeting, as proxy, need not be a member of the Company.
14. A member who wishes to submit an instrument of proxy appointing the Chairman of the Meeting as proxy must first download, complete and sign the proxy form, before submitting it:
 - (a) by post to the office of the Company’s Share Registrar, at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712; or
 - (b) by electronic mail to EGM2020@feg.com.sg.in either case, to be received not later than 10.00 a.m. on Tuesday, 8 December 2020, failing which the proxy form will be treated as invalid.

Personal Data Privacy Terms:

By submitting an instrument appointing the Chairman of the Meeting as proxy to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of the appointment of the Chairman of the Meeting as proxy for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines.