

FALCON ENERGY GROUP LIMITED

(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

EXPECTED DATES OF ANNOUNCING FY2019 RESULTS, FY2020 RESULTS, 1QFY2020 RESULTS, 2QFY2020 RESULTS, 3QFY2020 RESULTS AND 1QFY2021 RESULTS, AND HOLDING ANNUAL GENERAL MEETINGS FOR THE FINANCIAL YEARS ENDED 30 JUNE 2019 AND 30 JUNE 2020

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's announcement dated 15 September 2020 ("**Previous Announcement**").*

The Board of Directors of Falcon Energy Group Limited ("**Company**") refers to its Previous Announcement dated 15 September 2020 in relation to SGX's decision on the Company's application for extension of time to comply with Rule 705 (1), Rule 705 (2), and Rule 707 (1) of SGX Listing Manual.

The Company had, as a result of undergoing debt restructuring process and Scheme of Arrangement, delayed in its announcement of its (1) FY2019 Results and FY2020 Results pursuant to Rule 705(1) of the SGX Listing Manual, and (2) 1QFY2020 Results, 2QFY2020 Results, 3QFY2020 Results and 1QFY2021 Results pursuant to Rule 705(2) of the SGX Listing Manual; and its holding of its annual general meetings for the financial years ended 30 June 2019 and 30 June 2020 pursuant to Rule 707(1) of the SGX Listing Manual.

On 11 September 2020, SGX had rejected the Company's abovementioned application for extension of time, and the Company was required to complete all required announcements and hold the annual general meetings as soon as possible.

In the Previous Announcement, the Company mentioned, inter alia, that it would make further announcements on the expected dates of releasing the abovementioned results and holding the annual general meetings, in two weeks' time or as soon as it has visibility of the timelines.

The Company wishes to inform that it will release its unaudited FY2019 Results by 30 November 2020, and thereafter, release its 1QFY2020 Results, 2QFY2020 Results, 3QFY2020, and FY2020 within one month by 31 December 2020.

Concurrently, the Company will work on completing its audited reports for FY2019 and FY2020. The Company will announce dates of the annual general meetings as soon as it has visibility of the completion dates of the audited reports for FY2019 and FY2020.

The Company will make further announcements as appropriate or when there are further developments. Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
29 September 2020